



## Announcement Summary

---

**Entity name**

NEXUS MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday October 03, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NXM	ORDINARY FULLY PAID	60,606,820	03/10/2023
NXMO	OPTION EXPIRING 26-MAR-2025 DEFERRED	30,303,436	03/10/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

NEXUS MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

96122074006

### 1.3 ASX issuer code

NXM

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

3/10/2023



Part 2 - Type of Issue

---

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
04-Sep-2023 09:31	New - Proposed issue of securities - NXM	A standard +pro rata issue (renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

3,000,000 NMX and 1,500,000 NXMO to be issued under Shortfall Offer



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

**ASX +security code and description**

NXM : ORDINARY FULLY PAID

**Issue date**

3/10/2023

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

60,606,820

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.05000000

**Any other information the entity wishes to provide about the +securities to be quoted****ASX +security code and description**

NXMO : OPTION EXPIRING 26-MAR-2025 DEFERRED

**Issue date**

3/10/2023

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	50,390	0.17 %
1,001 - 5,000	490,182	1.62 %
5,001 - 10,000	720,097	2.38 %
10,001 - 100,000	6,282,172	20.73 %
100,001 and over	22,760,595	75.11 %



Issue details

---

**Number of +securities to be quoted**

30,303,436

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Application for quotation of additional 2,920,341 options to Lead Manager in separate appendix 2A

---



Part 4 - Issued capital following quotation

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NXM : ORDINARY FULLY PAID	386,060,129
NXMO : OPTION EXPIRING 26-MAR-2025 DEFERRED	30,303,436

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NXMAB : OPTION EXPIRING 09-NOV-2024 EX \$0.68	500,000
NXMAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	15,000,000
NXMAA : OPTION EXPIRING 28-SEP-2024 EX \$0.50	1,000,000