

3 July 2020

The Manager  
ASX Limited ("ASX")  
Market Announcement Office

**Section 708A Notice**

Nexus Minerals Limited (the Company) (ASX: NXM) advises that it has completed the issue of 29,382,217 fully paid ordinary shares at a price of 4.5 cents each to raise \$1,322,200 as tranche 1 of the Placement announced 25 June 2020.

The shares issued are part of a class of securities quoted on the ASX Limited. The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The securities are issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act. The Company, as at the date of this notice, has complied with:

the provisions of Chapter 2M of the Corporations Act; and  
Section 674 and 675 of the Corporations Act.

There is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Yours faithfully



Phillip MacLeod  
Company Secretary