

2 December 2020

The Manager
ASX Limited (“ASX”)
Market Announcement Office

Section 708A Notice

On 27 November 2020, Nexus Minerals Limited (the Company) (ASX: NXM) advised that it had issued 6,800,000 fully paid ordinary shares on the exercise of unlisted options with an expiry date of 30 November 2020. The options were exercised at a price of \$0.111 each.

The shares issued are part of a class of securities quoted on the ASX Limited. The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The securities are issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act. The Company, as at the date of this notice, has complied with:

the provisions of Chapter 2M of the Corporations Act; and
Section 674 and 675 of the Corporations Act.

There is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Authorised by
Phillip MacLeod
Company Secretary