



MARKET RELEASE

20 February 2007

Hemisphere Resources Limited

PRE-QUOTATION DISCLOSURE


Hemisphere Resources Limited ("the Company") was admitted to the Official List of ASX Limited on Tuesday 20 February 2007.

Official Quotation of the following securities will commence at 12:30 pm E.D.S.T. (10:30 am W.D.S.T) on Friday 23 February 2007.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. A statement of financial position based on actual funds raised.
4. A statement of commitments based on actual funds raised.
5. Number and escrow period of restricted securities.
6. Confirmation of the completion of the Mulgarrie Joint Venture.
7. Confirmation of the completion of the Mineral Rights Agreement.
8. Constitution.
9. Listing application – Appendix 1A

Security Code: HEM



Matthew Foy
Adviser, Issuers