

28 January 2022

The Manager  
ASX Limited (“ASX”)  
Market Announcement Office

**Section 708A Notice**

Nexus Minerals Limited (the Company) (ASX: NXM) advises that it has today issued 1,719,512 fully paid ordinary shares. 1,219,512 shares were issued as part consideration for the acquisition of the Bethanga porphyry copper-gold project in Victoria (announcement 24 December 2021) and 500,000 shares have been issued on the exercise of options exercisable at 10 cents each expiring 26 August 2022. Following the issue of these shares the Company has a total of 289,675,531 shares on issue.

The shares issued are part of a class of securities quoted on the ASX Limited. The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The securities are issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act. The Company, as at the date of this notice, has complied with:

the provisions of Chapter 2M of the Corporations Act; and  
Section 674 and 675 of the Corporations Act.

There is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Authorised by  
Phillip MacLeod  
Company Secretary